



## Case Worksheet

Today's date: \_\_\_\_\_

Firm: \_\_\_\_\_

Attorney: \_\_\_\_\_

Paralegal: \_\_\_\_\_

Contact number: \_\_\_\_\_

Deadline: \_\_\_\_\_

Case name: \_\_\_\_\_

Date of injury/incident: \_\_\_\_\_

Brief case description: \_\_\_\_\_

Case goals (what are we looking for?): \_\_\_\_\_

\_\_\_\_\_

Petition provided

### Case Needs

Check all that apply

#### Report type:

Verbal       Brief chronology       Detailed chronology       Narrative

Inclusive report       Individual provider report

#### Special reports:

Lab       Radiology       Specific MD       Operative       Billing

#### Research:

1. Focus: \_\_\_\_\_

2. Type of research (journal articles, text book, web-based): \_\_\_\_\_

Detailed search outline

Article summary

#### Expert location:

Specialty: \_\_\_\_\_

Case position needed: \_\_\_\_\_

Deadline: \_\_\_\_\_